Goldman Sachs International 8th Floor | North Wing | 140 West Street | Sandton | 2196 | Republic of South Africa Postal address PO Box 652937 | Benmore 2010 | Republic of South Africa Registered in the Republic of South Africa No. 98/06558/10 Tel: +27(0) 11 303 2700 Fax: +27 (0)11 303 2799



The Directors
Life Healthcare Group Holdings Limited
Building 2, Oxford Parks
203 Oxford Road
Cnr Eastwood and Oxford Roads
Dunkeld, 2196

02 November 2023

**Dear Sirs** 

## **CONSENT LETTER**

Life Healthcare Group Holdings Limited ("Life Healthcare") is issuing a circular to its shareholders on or about 9 November 2023 (the "Circular"), regarding a proposed disposal through its wholly owned subsidiary Alliance Medical Group Limited, of 100% of the issued ordinary shares in Alliance Medical AcquisitionCo Limited, which constitutes a Category 1 Transaction in terms of the JSE Listings Requirements.

Goldman Sachs International, in its capacity as Joint Financial Advisor to Life Healthcare, hereby consents to its name being stated and to the references thereto in the form and context in which it appears in the Circular.

Such consent will not be withdrawn prior to the issue of the Circular.

Yours faithfully,

Simon Denny for and on behalf of:

Goldman Sachs International