

The Directors
Life Healthcare Group Holdings Limited
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2 November 2023

Dear Sirs

CONSENT LETTER

Life Healthcare Group Holdings Limited (“Life Healthcare”) is issuing a circular to its shareholders on or about 9 November 2023 (the “Circular”), regarding a proposed disposal through its wholly owned subsidiary Alliance Medical Group Limited, of 100% of the issued ordinary shares in Alliance Medical AcquisitionCo Limited, which constitutes a Category 1 Transaction in terms of the JSE Listings Requirements.

Allen & Overy LLP, in its capacity as International Legal Advisor to Life Healthcare, hereby consents to its name being stated and to the references thereto in the form and context in which it appears in the Circular.

Such consent will not be withdrawn prior to the issue of the Circular.

Yours faithfully



for and on behalf of:
Allen & Overy LLP