

LIFE HEALTHCARE GROUP HOLDINGS LIMITED
Incorporated in the Republic of South Africa
Registration number: 2003/002733/06
ISIN: ZAE000145892
Share Code: LHC
("Life Healthcare" or "the Company")

TRADING STATEMENT

Life Healthcare is currently finalising its results for the year ended 30 September 2013 ("the period"), which should be released on SENS on or about 15 November 2013.

In terms of paragraph 3.4(b) of the Listings Requirements of the JSE Limited, a listed company is required to publish a trading statement as soon as it becomes reasonably certain that the financial results for the next period to be reported on will show a 20% or more difference from those of the previous corresponding reporting period.

In this regard, shareholders are advised that headline earnings per share for the period are likely to be between 18% and 22% higher and earnings per share for the period are likely to be between 15% and 19% higher than that reported for the year ended 30 September 2012.

The financial information on which this trading statement is based has not been reviewed and reported on by the Company's external auditors.

Illovo
17 October 2013

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)