

LIFE HEALTHCARE GROUP HOLDINGS LIMITED
Incorporated in the Republic of South Africa
Registration number: 2003/002733/06
ISIN: ZAE000145892
Share Code: LHC
("Life Healthcare" or "the Company")

DECLARATION OF SPECIAL DIVIDEND

The Company has accepted an offer to disinvest from its interest in JMH Holdings Limited ("JMH"). The transaction became substantially unconditional on 17 February 2014 and the proceeds of the transaction will be received by the Company on 28 February 2014.

After consideration of the cash position, the directors accordingly approved and declared a special gross cash dividend of 100,0 cents per ordinary share out of income reserves on 20 February 2014.

As no secondary tax on companies' credits are available, the dividend will be subject to dividend withholding tax at a rate of 15%, which will result in a net dividend of 85,0 cents per share to those shareholders who are not exempt in terms of section 64F of the Income Tax Act.

The Company's tax reference number is 9387/307/15/1. The issued share capital at the declaration date is 1 042 209 750 ordinary shares.

In compliance with the requirements of the JSE Limited, the following dates are applicable:

Last day to trade cum the dividend	Friday, 7 March 2014
Trading commences ex the dividend	Monday, 10 March 2014
Record date	Friday, 14 March 2014
Payment date	Monday, 17 March 2014

Share certificates may not be dematerialised or rematerialised between Monday, 10 March 2014 and Friday, 14 March 2014, both days inclusive.

Illovo
21 February 2014

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)