

LIFE HEALTHCARE GROUP HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2003/002733/06)
ISIN: ZAE000145892
Share Code: LHC
("Life Healthcare")

DEALINGS IN SECURITIES BY DIRECTOR

Shareholders are referred to the announcement released on SENS on 22 June 2010 for Brimstone Investment Corporation Limited ("Brimstone"), wherein it was stated that, as a result of the unbundling of a portion of Brimstone's interest in Health Strategic Investments Limited ("Health") and the subsequent unbundling of Health's interest in Life Healthcare, all Brimstone shareholders received 40 Life Healthcare ordinary shares for every 100 Brimstone shares they owned. Shareholders are advised that a non-executive director and chairman of the board of Life Healthcare, MA Brey has exercised his Brimstone share options granted through the Brimstone Share Trust. Accordingly, in compliance with the JSE Limited Listings Requirements, the following information is disclosed:

Director	:	MA Brey
Company	:	Life Healthcare
Date of transaction	:	19 May 2014
Nature of transaction	:	Off market exercise of Brimstone options in respect of Brimstone ordinary shares and delivery of Life Healthcare ordinary shares
Class of Brimstone securities	:	Brimstone ordinary shares
Option strike price	:	R9.00
Number of Brimstone securities	:	27 700
Number of Life Healthcare shares received	:	11 080
	:	
Price*	:	R41.98
Class of securities	:	Life Healthcare ordinary shares
Total value of transaction	:	R465 138.40
Nature of interest	:	Indirect beneficial
Clearance obtained	:	Yes

*Closing price of Life Healthcare shares on 19 May 2014

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20 May 2014

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)