

LIFE HEALTHCARE GROUP HOLDINGS LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number: 2003/002733/06)  
ISIN: ZAE000145892  
Share Code: LHC  
("Life Healthcare" or "the Company")

DISCLOSURE OF SIGNIFICANT HOLDING OF LIFE HEALTHCARE ORDINARY  
SHARES

In accordance with Section 3.83(b) of the JSE Limited Listings Requirements and Section 122 of the Companies Act 2008, shareholders are advised of the following:

JPMorgan Chase and Co through its subsidiaries (collectively "JP Morgan") has increased their beneficial interest in the securities of the Company, such that the total interest in securities of the Company held collectively by JP Morgan amounts to 5.12% of the total number of securities in issue.

Illovo  
27 January 2015

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)